WSBA, in partnership with the WSBA Taxation Section, presents:

International Tax and Estate Planning — What to Avoid and How to Plan for Your Clients

Tuesday, Dec. 17, 2013

WSBA Conference Center*
1501 Fourth Ave., Ste. 308
Seattle, WA 98101

(with a Live Webcast option)

Approved for 6 CLE credits for Washington attorneys (4.5 general and 1.5 ethics)

Tuition: $225

The PowerPass may not be used to register for this program.

*The WSBA Conference Center is now equipped with hearing access via an induction loop.

Schedule

7:30 a.m. Registration opens

8:25 a.m. Welcome and Introduction by Program Chair
Robert V. Boeshaar — Robert V. Boeshaar, Attorney at Law, LL.M., PLLC

8:30 a.m. Basics of International Tax and Estate Planning
The client with international holdings provides unique tax traps and planning opportunities. This discussion will include basic issues an attorney should be aware of when representing a client with an international presence.
Mehrdad Ghassemieh — Attorney at Law, Harlowe & Falk LLP

9:30 a.m. Global International Tax Reform & OECD Action Plan
At the direction of G-20 Finance Ministers, the OECD has taken on concerns about perceived "aggressive tax strategies" employed by multinational enterprises with the issuance of its Base Erosion and Profit Shifting Action Plan. This session will review the Action Plan and other initiatives related to global international tax reform, including recent OECD whitepapers on intangibles and transfer pricing documentation, as well as unilateral action by certain governments.
Brett A. Weaver — Western Region Partner in Charge of International Tax, KPMG, LLP

10:30 a.m. Break

10:45 a.m. International Tax Compliance and Enforcement
Common information returns and compliance requirements associated with income and assets outside of the U.S. will be covered, along with an update on enforcement efforts aimed at taxpayers who have yet to correct past non-compliance.
Darek M. Jarski — Attorney at Law, LeSourd & Patten, P.S.

11:45 a.m. Lunch on your own

1 p.m. Trust and Estate Litigation: Estate Planning from a Litigator's Perspective and Current Issues
Will contests, fiduciary litigation, and current claims and issues, plus trends emerging in trust and estate litigation.
Sheila C. Ridgway — Attorney, Ridgway Law Group
Kristen L. Fisher — Attorney, Ridgway Law Group

2:30 p.m. Break

2:45 p.m. While the Partners Are Away: Tales of Ethical Blunders in Estate and Gift Tax Planning
Join the faculty as they discuss ethical issues that arise in the estate planning context under Washington law, the Rules of Professional Conduct, Circular 230, and the Internal Revenue Code. Learn from our (hypothetical) mistakes, not your own!
Kristina M. Ash — Attorney, Stoel Rives LLP
Liam D. Crane — Attorney, Stoel Rives LLP

4:15 p.m. Seminar adjourns

International Tax and Estate Planning — What to Avoid and How to Plan for Your Clients

Tuesday, Dec. 17, 2013

Please fill out the registration form and mail or fax to WSBA. To register online, go to www.wsbacle.org/seminars and enter **14848** in the search box.

First Name ______________________ M.I. ______ Last Name ______________________

WSBA No. ______________________ Firm/Company Name: ______________________

Street Address ______________________

City ______________________ State __________ Zip ______________

Phone ______________________ Fax ______________________

Email ______________________

We encourage early registration. On-site registration is on a space-available basis.

Coursebook included with price of tuition.

☐ **#14848SEA, 12/17/13, attend in Seattle: $225**

☐ **#14848WEB, 12/17/13, attend via webcast: $225**

If special accommodations are needed, please email cle@wsba.org or call toll-free at 1-800-945-WSBA.

Payment Information

The PowerPass may not be used to register for this program.

☐ Check enclosed payable to WSBA

☐ Visa ☐ MasterCard ☐ AmEx

____

Card No.

____

Cardholder Name (print) Exp. Date

____

Authorized Signature

Payment Policies

Payment: Individual registrants must use a separate form, however, payment may be made with a single check or credit card for multiple parties.

Note: Please keep a copy of this flier for your records.

Refunds: Registration fees may be refunded, less $25 for handling, for written cancellations postmarked, emailed, or faxed by 5 p.m., up to 3 business days before the seminar. No refunds after that date, but you will receive the coursebook. Canceled registrations may not be transferred to other seminars. You may send a substitute (e.g., someone from your firm) in lieu of canceling.

Registrations received less than 48 hours before a seminar are not guaranteed a coursebook or other presentation materials on-site.

Register:

- **Mail:** WSBA, 1325 Fourth Avenue, Suite 600, Seattle, WA 98101-2539
- **Internet:** Register online at www.wsbacle.org/seminars • Order products online at www.wsbacle.org.
- **Phone:** 800-945-WSBA or 206-443-WSBA with credit card and registration/order form in hand.
- **Fax:** 206-727-8324 Include credit card information.

office use only Date______________________ Check #______________ Total $______________